

**TODAY'S MARKET REVIEW**

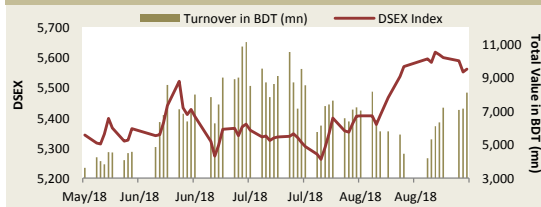
The stock market bounced back to the green after losing 67 points in the last four sessions amidst increased participation from the investors. The market observed zig-zag movement of the index in the session as both the bargain hunters and shaky investors were active in the session. The opportunist investors revealed their buying interest from the opening of the session on June closing stocks especially from engineering, cement, IT and fuel & power sectors by liquidating their investment from bank and financial institution sectors that helped the benchmark index to close in green. Trading activities has increased by 13% over last session as the bargain hunters took position on lucrative price levels in sector specific stocks. Top ten traded stocks captured around 35.5% of the day's total turnover where KPCL dominated the top turnover chart for four consecutive sessions. At the days end, the DSEX, DSES and DS30 added 9.43 points, 8.96 points and 5.29 points respectively to their previous day's level.

The major sectors witnessed better performance today. Among the major sectors based on market capitalization – engineering (2.9%), cement (2.2%) and fuel & power (0.7%) sectors achieved price appreciation while bank (-1.1%) and financial institution (-0.9%) sectors witnessed price correction in the day's session. The investors' activity was mostly centered on engineering (18.5%), fuel & power (16.5%) and financial institution (9.4%) sectors while KPCL (7.5%), UPGDCL (3.7%) and PENINSULA (3.7%) led the scrip wise turnover board today.

The port city bourse, CSE increased by 72.90 points in its broad based index – CASPI.

**TODAY'S MARKET SUMMARY**

|                       | Today | Yesterday | Change | %     |
|-----------------------|-------|-----------|--------|-------|
| DSEX                  | 5,562 | 5,553     | 9.4    | 0.2%  |
| DS30                  | 1,956 | 1,950     | 5.3    | 0.3%  |
| DSES                  | 1,280 | 1,271     | 9.0    | 0.7%  |
| Market Cap (BDT bn)   | 3,963 | 3,953     | 10.0   | 0.3%  |
| Turnover (BDT mn)     | 8,118 | 7,170     | 947.7  | 13.2% |
| Volume (mn)           | 183   | 170       | 12.4   | 7.3%  |
| No of Issues Advanced | 156   | 64        |        |       |
| No of Issues Declined | 131   | 228       |        |       |
| Issues Unchanged      | 49    | 42        |        |       |
| Market Trailing P/E   | 16.2  | 16.1      |        |       |
| Market Forward P/E    | 15.7  | 15.7      |        |       |

**3-MONTHS MARKET MOVEMENT**

**UPCOMING DIVIDENDS/ RIGHTS OFFERINGS**

| Ticker     | Record Date | Date of AGM | Declaration   |
|------------|-------------|-------------|---------------|
| APEXTANRY  | 12-Sep-17   | 8-Oct-17    | 40% C         |
| DSSL       | 13-Sep-17   | 12-Nov-17   | 5% C & 20% B  |
| ICBAGRAN1  | 10-Sep-17   | -           | 5.5% C        |
| ICBAMCL2ND | 10-Sep-17   | -           | 6% C          |
| ICBSONALI1 | 10-Sep-17   | -           | 7% C          |
| IFILISLMF1 | 10-Sep-17   | -           | 9% C          |
| PRIME1ICBA | 10-Sep-17   | -           | 7% C          |
| RELIANCE1  | 12-Sep-17   | -           | 11% C         |
| UPGDCL     | 6-Sep-17    | 30-Oct-18   | 90% C & 20% B |

**ONGOING/ UPCOMING IPOs**

| Name            | Subs. Open | Subs. Close | Offer Price (BDT) |
|-----------------|------------|-------------|-------------------|
| Kattali Textile | 28-Aug-18  | 13-Sep-18   | 10.0              |

**TODAY'S WORLD STOCK INDICES**

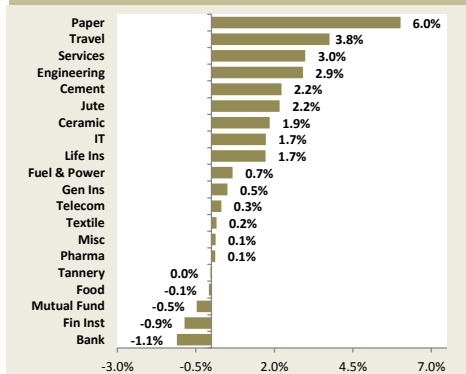
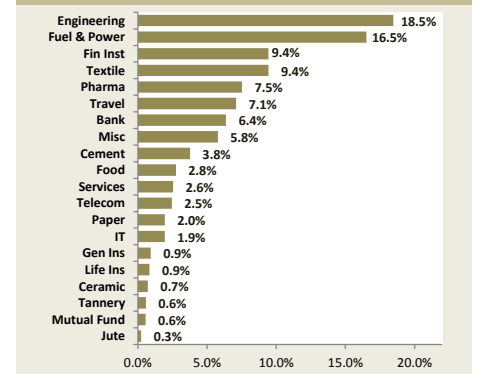
|                    | Value     | Change  | % Change |
|--------------------|-----------|---------|----------|
| DJIA (USA)         | 25,952.48 | -12.34  | -0.05%   |
| FTSE 100 (UK)      | 7,422.99  | -34.87  | -0.47%   |
| SENSEX (India)     | 37,793.68 | -364.24 | -0.95%   |
| STI (Singapore)    | 3,154.93  | -55.58  | -1.73%   |
| Nikkei 225 (Japan) | 22,580.83 | -116.07 | -0.51%   |

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**TODAY'S SECTOR MOVEMENT**

| Sector                 | Return | Turnover | % Turnover | % of M.Cap | Trailing P/E | Forward P/E | Price/BV |
|------------------------|--------|----------|------------|------------|--------------|-------------|----------|
| Bank                   | -1.1%  | 602.3    | 8.4%       | 17.5%      | 9.0          | 10.1        | 0.9      |
| Cement                 | 2.2%   | 301.9    | 4.2%       | 3.4%       | 34.7         | 37.5        | 3.3      |
| Ceramic                | 1.9%   | 46.8     | 0.7%       | 0.9%       | 26.5         | 30.3        | 2.0      |
| Engineering            | 2.9%   | 1,028.3  | 14.3%      | 6.1%       | 23.0         | 19.3        | 2.0      |
| Financial Institutions | -0.9%  | 635.3    | 8.9%       | 6.2%       | 14.2         | 18.4        | 1.9      |
| Food & Allied          | -0.1%  | 216.4    | 3.0%       | 7.6%       | 26.2         | 18.4        | 6.7      |
| Fuel & Power           | 0.7%   | 1,248.0  | 17.4%      | 13.5%      | 15.8         | 15.3        | 1.8      |
| General Insurance      | 0.5%   | 47.8     | 0.7%       | 1.1%       | 11.3         | 10.3        | 0.8      |
| IT                     | 1.7%   | 170.1    | 2.4%       | 0.5%       | 28.0         | 20.6        | 2.4      |
| Jute                   | 2.2%   | 53.4     | 0.7%       | 0.1%       | 113.0        | 352.8       | 2.3      |
| Life Insurance         | 1.7%   | 153.1    | 2.1%       | 1.5%       | -            | -           | -        |
| Miscellaneous          | 0.1%   | 315.0    | 4.4%       | 3.1%       | 19.7         | 21.4        | 1.2      |
| Mutual Fund            | -0.5%  | 36.4     | 0.5%       | 1.1%       | 7.6          | 8.8         | 18.4     |
| Paper & Printing       | 6.0%   | 95.8     | 1.3%       | 0.7%       | -            | 59.2        | 2.9      |
| Pharma. & Chemicals    | 0.1%   | 946.3    | 13.2%      | 14.7%      | 19.8         | 18.0        | 2.6      |
| Services & Real Estate | 3.0%   | 38.0     | 0.5%       | 0.6%       | 16.5         | 16.9        | 1.2      |
| Tannery                | 0.0%   | 53.5     | 0.7%       | 0.8%       | 19.3         | 16.8        | 2.7      |
| Telecommunication      | 0.3%   | 203.9    | 2.8%       | 15.9%      | 19.6         | 15.8        | 11.5     |
| Textile                | 0.2%   | 786.6    | 11.0%      | 3.8%       | 20.5         | 18.7        | 1.1      |
| Travel & Leisure       | 3.8%   | 191.2    | 2.7%       | 0.7%       | 41.0         | 32.3        | 0.7      |

**Sector Return**

**Turnover Distribution**

**TOP GAINERS**

| Ticker     | Price (BDT) | Change** | Forward P/E* |
|------------|-------------|----------|--------------|
| MEGHNAPE   | 14.3        | 10.0%    | n/a          |
| OIMEX      | 47.6        | 9.9%     | 28.8         |
| PENINSULA  | 36.3        | 9.7%     | 57.9         |
| EHL        | 53.6        | 9.6%     | 14.6         |
| MEGCONMILK | 14.4        | 9.1%     | n/a          |
| IBNSINA    | 322.2       | 8.7%     | 31.6         |
| BSRMLTD    | 106.5       | 8.3%     | 12.7         |
| INTRACO    | 33.2        | 8.1%     | 43.4         |
| CONFIDCEM  | 216.6       | 7.8%     | 31.9         |
| KPCL       | 95.1        | 7.6%     | 18.1         |

**TOP LOSERS**

| Ticker     | Price (BDT) | Change** | Forward P/E* |
|------------|-------------|----------|--------------|
| SEMILLECMF | 6.9         | -9.2%    | 5.0          |
| PROVATHINS | 17.3        | -6.0%    | 9.6          |
| CAPMBDBLMF | 7.4         | -5.1%    | 9.6          |
| JANATAINS  | 13.5        | -4.3%    | 14.8         |
| PREMIERLEA | 11.6        | -4.1%    | 72.5         |
| MIDASFIN   | 30.4        | -3.8%    | 108.6        |
| PROGRESLIF | 58.7        | -3.8%    | n/a          |
| ILFSL      | 16.2        | -3.6%    | 15.6         |
| TRUSTBANK  | 36.7        | -3.4%    | 17.0         |
| AZIZPIPES  | 161.6       | -3.4%    | 198.7        |

**TOP TURNOVER° (BDT mn)**

| Ticker    | Price (BDT) | Turnover | % Turnover |
|-----------|-------------|----------|------------|
| KPCL      | 95.1        | 606.4    | 7.5%       |
| UPGDCL    | 363.5       | 302.7    | 3.7%       |
| PENINSULA | 36.3        | 297.1    | 3.7%       |
| UNIQUEHRL | 58.1        | 278.5    | 3.4%       |
| AMANFEED  | 74.4        | 274.7    | 3.4%       |
| CONFIDCEM | 216.6       | 254.1    | 3.1%       |
| BBSCABLES | 122.3       | 232.4    | 2.9%       |
| NHFIL     | 80.0        | 223.9    | 2.8%       |
| IPDC      | 43.5        | 218.2    | 2.7%       |
| BSRMLTD   | 106.5       | 196.8    | 2.4%       |

**TOP MKT CAP (BDT mn)**

| Ticker     | Price (BDT) | M. Cap  | % M.Cap |
|------------|-------------|---------|---------|
| GP         | 388.4       | 524,457 | 15.4%   |
| SQURPHARMA | 277.0       | 204,257 | 6.0%    |
| BATBC      | 3,300.3     | 198,018 | 5.8%    |
| UPGDCL     | 363.5       | 145,123 | 4.2%    |
| ICB        | 138.1       | 91,761  | 2.7%    |
| RENATA     | 1,228.3     | 86,019  | 2.5%    |
| BRACBANK   | 73.9        | 81,082  | 2.4%    |
| LHBL       | 54.1        | 62,830  | 1.8%    |
| BERGERPBL  | 1,236.2     | 57,332  | 1.7%    |
| SUMITPOWER | 40.5        | 43,249  | 1.3%    |

Source: DSE, <http://www.dsebd.org>; <http://www.bloomberg.com>; ILSL Research Team

\* Based on current outstanding no. of shares; \*\*No. of shares adjusted on record date; °Turnover includes block trade

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